

Optima Kidney Care – Referral Intake Form

Referring Provider: Please complete and fax/email this form with relevant medical records, labs, and imaging.

Patient Demographics

Name: _____
Date of Birth: ____ / ____ / ____ Sex: ☐ Male ☐ Female ☐ Other
Phone Number: _____
Address: _____

Insurance Information

Primary Insurance: _____
Policy/ID #: _____
Secondary Insurance: _____

Reason for Referral (please check all that apply)

- ☐ Chronic Kidney Disease (CKD) – Stage: ____
- ☐ Hypertension
- ☐ Kidney Stones (Nephrolithiasis)
- ☐ Proteinuria / Albuminuria
- ☐ Polycystic Kidney Disease (PKD)
- ☐ Other: _____

Referring Provider Information

Referring Provider Name: _____
Practice / Clinic Name: _____
Phone: _____ Fax: _____
Email (optional): _____

Additional Notes / Pertinent History

Please attach:

- Recent labs (BMP, CBC, urinalysis, urine protein/creatinine ratio, A1c if diabetic)
- Imaging reports (renal ultrasound, CT if applicable)
- Recent clinic notes

Optima Kidney Care – Dr. Marilia Campos

Nephrology Clinic | Sherwood, Oregon | Telehealth available statewide

Fax: _____ | Phone: _____ | Email: _____